

API MONTHLY REPORT

Report Date. Jun. 18th, 2025

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APIs to VEGA



IDEAS FOR BETTER LIFE

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Comprehensive



Professional



Objective

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OVERVIEW

Recently, the domestic API raw material market has generally fluctuated but remained stable, with the price indices of mainstream categories continuing to fluctuate slightly. Most mainstream factories' quotations remain within the previous range. Terminal purchasing is rather cautious. The sales speed of some product categories through trade channels has slowed down, and the price range of products has been widely loosened. Due to the strong price support news from mainstream factories, categories such as Oxytetracycline, Calcium carbapenem, Acetoquinine, and Doxycycline hydrochloride have received high market attention, and the activity of inquiries in the trade process has increased compared to the previous period. At present, the operational willingness of traders is constrained by the pace of terminal demand release. There are no significant fluctuations in the short-term market for the time being. It is expected that the overall market will continue to consolidate and operate.

EXCHANGE RATE

The exchange rate is stable at 1USD = 7.18RMB, 1EUR=8.25RMB.



Macrolide Series

TYLOSIN TARTRATE/ TILMICOSIN PHOSPHATE:

From May to June, the mainstream factories' strategy of stopping quotation and maintaining prices continued. Market available stock were limited and prices were high. However, market inquiries and purchases slowed down, and the transaction prices through trade channels loosened.

Market price:

Tylosin Tartrate Powder is around USD37.4/KG,

Tilmicosin Phosphate is around USD42.4/KG.

Tilmicosin Base is around USD46.8/KG.

Tiamulin fumarate is around USD31.2/KG.

ERYTHROMYCIN THIOCYANATE:

Erythromycin thiocyanate is subject to continuous supply restrictions by mainstream factories from May to June.

The trade inventory is not much and the transaction price remains firm. Currently the market price is USD59.0-64.0/KG..

AZITHROMYCIN:

Same as Erythromycin thiocyanate market. Azithromycin price keep firm in high level, now market price is around USD143.0-149.5/KG.

β -lactams Series :

AMOXICILLIN, AMOXICILLIN SODIUM:

Penicillin antibiotics: Potassium penicillin industrial salt - Quotations from mainstream manufacturers have remained stable. Downstream procurement has been demand-driven. Market sentiment is neutral, with transaction prices fluctuating within a narrow range (110-120 yuan per billion units). The market price index has stabilized but exhibits signs of weakness.

Amoxicillin - In the early stage, mainstream manufacturers demonstrated a strong intention to maintain prices, drawing significant market attention. Recently, market supply and demand have been relatively balanced. Trade channel inventories are at a relatively high level, and the price center has slightly loosened (transaction prices range from USD28.0-29.0/KG). During this period, the market price index has stabilized but remains weak.

Aminoglycosides Series :

NEOMYCIN SULPHATE:

Neomycin sulphate is at stable market trend, but delivery is tight because goods widely used during these period. The price is around FOB USD19.5-20.0/BOU.

GENTAMICIN SULPHATE:

Main manufacturers are offering price around USD143.0-145.0/BOU on FOB. Demand is stable.

Others can offer a bit lower prices depending on quantities and market.

STREPTOMYCIN SULPHATE STERIL:

Main Market sources are focusing on several manufacturers, these days the price is slightly increasing and meanwhile the production is very tight which manufacturers are offering price around USD33.6-36.1/BOU on FOB.

SPECTINOMYCIN:

Main Market sources are focusing on several manufacturers which they all stopped quoting these days, plus tight delivery so price at strong point. Spectinomycin hcl (sulphate) price is around FOB USD66.3-69.2 / BOU.

Tetracyclines Series :

OTC HCL:

Raw materials become tight for OTC hcl, major mfg top offer now. Market price keep strong current market price is around: USD11.5-12.0/KG.

DOXYCYCLINE HCL:

Recently raw material price keep strong, major mfg delivery become tight.

Major customer start to purchase based on current demand, price keep strong around USD47.0-49.0/KG.

Amido alcohols Series :

FLORFENICOL:

In June, the Florfenicol market keep stable and weak, the price is around USD22.5-23.0/KG by different brands. At the moment, the end users make purchasement base on current demands. As the factories cut production output and less stocks in the market, it needs to attention more about the supplying status next.

Lincomamides Series :

LINCOMYCIN HCL:

Market is stable now. Currently price is around FOB USD54.0-56.0/BOU according to different mfg.

Quinolones Series :

ENROFLOXACIN BASE:

Since the beginning of the year, supply from major domestic manufacturers has been tight. However, recent production has gradually stabilized, with market conditions now steady. Current export transactions for metric ton quantities remain stable at USD21.8-USD23/KG.

Notably, enrofloxacin production capacity remains relatively concentrated among key manufacturers. While prices are expected to hold steady in the short term, we continue to monitor market transactions.

CIPROFLOXACIN HCL:

Supply has recently stabilized with balanced market conditions. Current market prices range between USD19.5-USD20.8/KG. Market movements around the upcoming CPHI exhibition warrant particular attention.

Sulfonamides Series :

The overall price of Sulfonamides Series products is relatively stable with tight delivery time. Market demand remained stable from April to May, end user customers purchase on demand. Need to pay attention to the market transaction situation and shipment situation.

SULFADIAZINE SODIUM: about USD 19.5~20.0/KG
 SULFAMETHAZINE SODIUM: about USD11.4~11.8/KG
 TRIMETHOPRIM: about USD28.0~28.5/KG
 SULFAMETHOXAZOLE: about USD12.6~12.8/KG.

Nitrofurans Series :

FURALTADONE/FURAZOLIDONE:

The supplying and production from main makers are stable, and lead time will be in June. Furaltadone market price is around USD22.0/KG. Furazolidone market price around USD16.0/KG.

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